

RedChip Group Investor Webinar

December 2023

Forward-looking statements

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Overview

- NE3107 appears to be biologically active
- Cognitive, functional, biomarker efficacy signal suggest that NE3107:
 - Has a treatment advantage equal to or greater than results reported from clinical trials from approved monoclonal antibody treatments;
 - Associated with a benign safety profile
- Unanticipated exclusion of sites due to deviations led to study being underpowered. Adaptive feature of trial allows the Company to continue enrolling patients to reach statistical significance

Week 30 Suggest NE3107 Advantage vs. Placebo is Comparable to or Better than Results Reported from Clinical Trials by Approved Medications

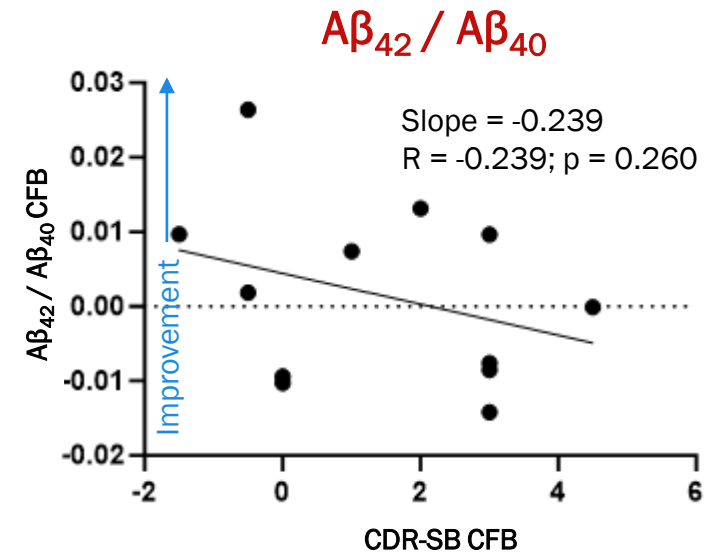
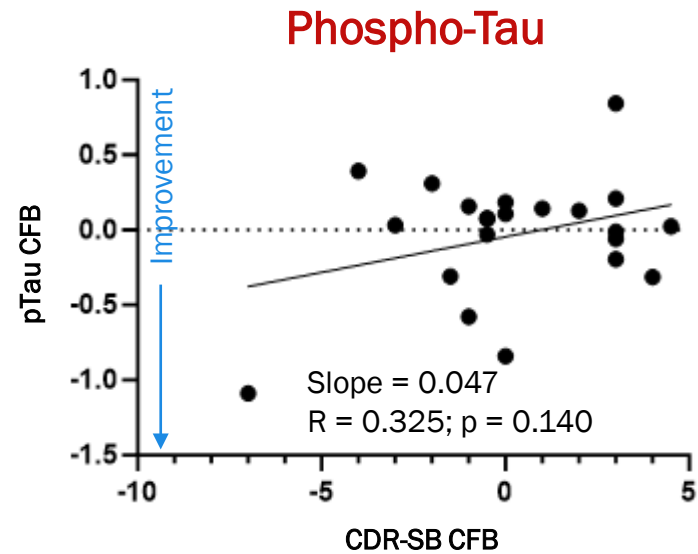
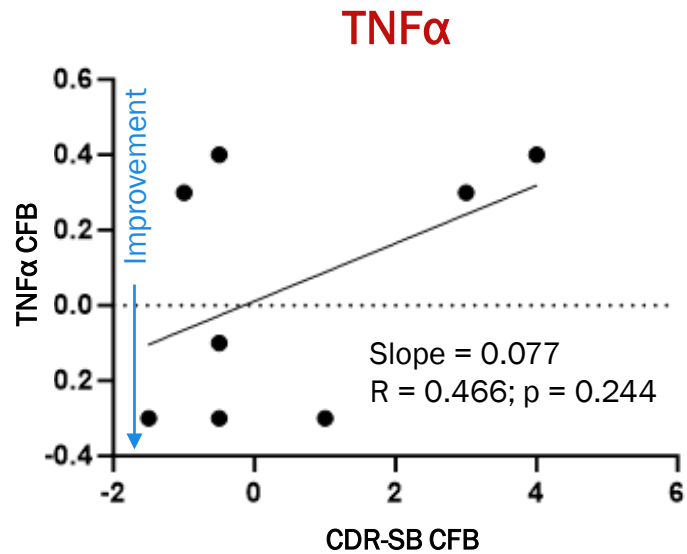
Change from baseline

	Placebo Decline	NE3107	NE3107 vs. Placebo	Comparator (18 mos)
CDR-SB (lower is improvement)	+1.39 (p=0.0125; n=26)	+0.44 (p=0.4522; n=24)	-0.95 (68%) (p=0.2278)	-0.45 (27%) ¹ -0.39 (22%) ²
ADAS-Cog12 (lower is improvement)	+3.64 (p=0.0545; n=23)	+2.70 (p=0.1618; n=24)	-0.94 (26%) (p=0.7212)	-1.44 (25%) ¹ -1.40 (27%) ²
MMSE (higher is improvement)	-2.54 (p=0.0007; n=26)	-1.52 (p=0.0547; n=24)	+1.02 (40%) (p=0.3181)	+0.6 (18%) ²
ADCS-ADL (higher is improvement)	-6.54 (p<0.0001; n=27)	-3.46 (p=0.0435; n=24)	+3.08 (47%) (p=0.1620)	+2.0 (36%) ¹
ADCS-CGIC (lower is improvement)	+0.31 (p=0.2733; n=26)	-0.12 (p=0.6951; n=24)	-0.43 (139%) (p=0.2866)	
ADCOMS (lower is improvement)	+0.11 (p=0.0358; n=22)	+0.09 (p=0.1094; n=24)	-0.03 (27%) (p=0.7063)	-0.05 (23%) ¹

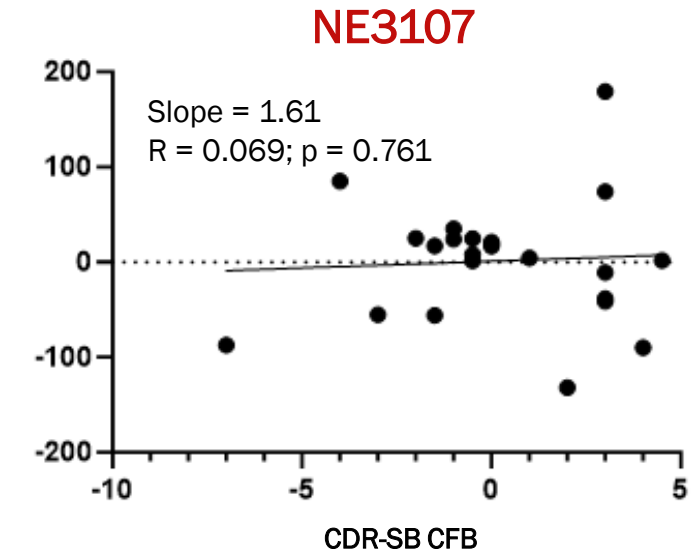
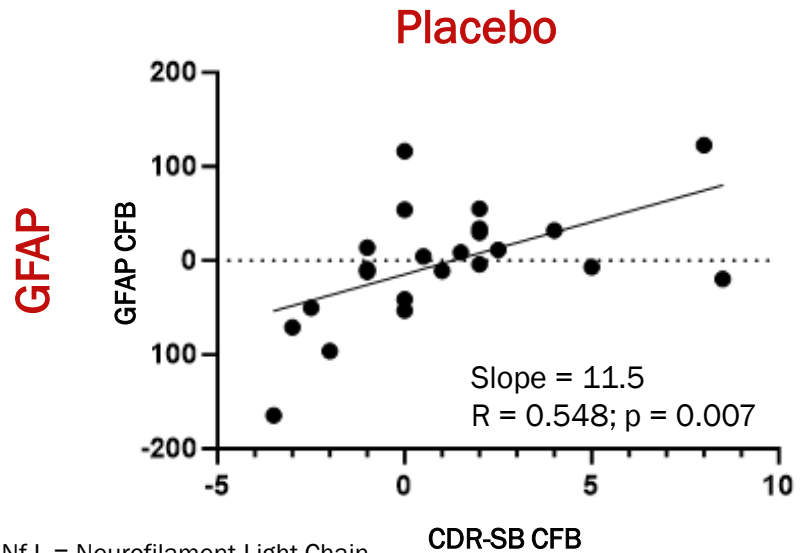
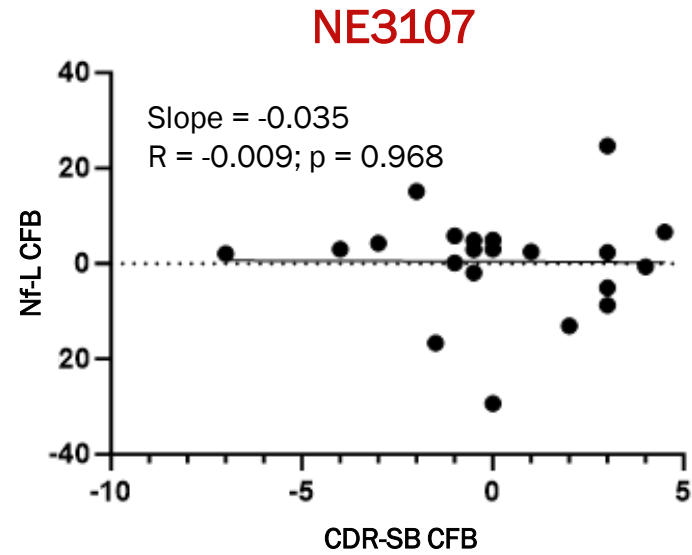
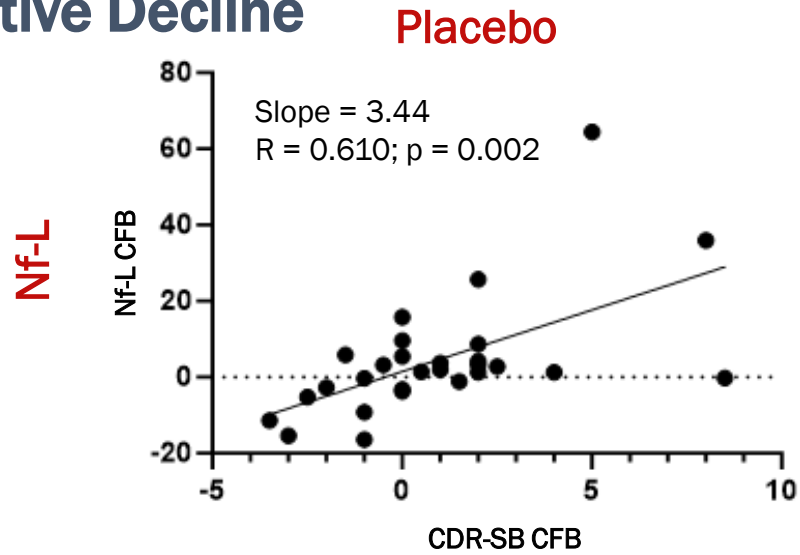
¹ Lecanamab after 18 months; van Dyck et al. *N Engl J Med* 2023;388:9-2

² Aducunumab after 18 months; Haerberlein et al. *J Prev Alz Dis* 2022;2(9):197-210

NE3107-treated Patients' Changes in CDR-SB Appears Correlated with Key Biomarkers

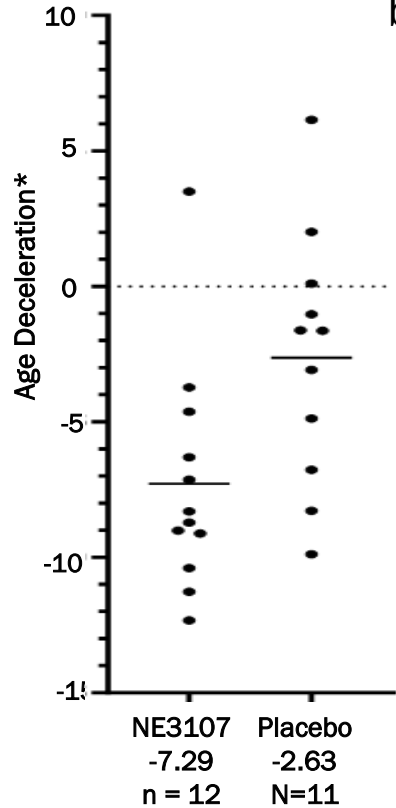


NE3107 Appears to Decrease the Neuroinflammatory Processes that Link Nf-L and GFAP to Cognitive Decline

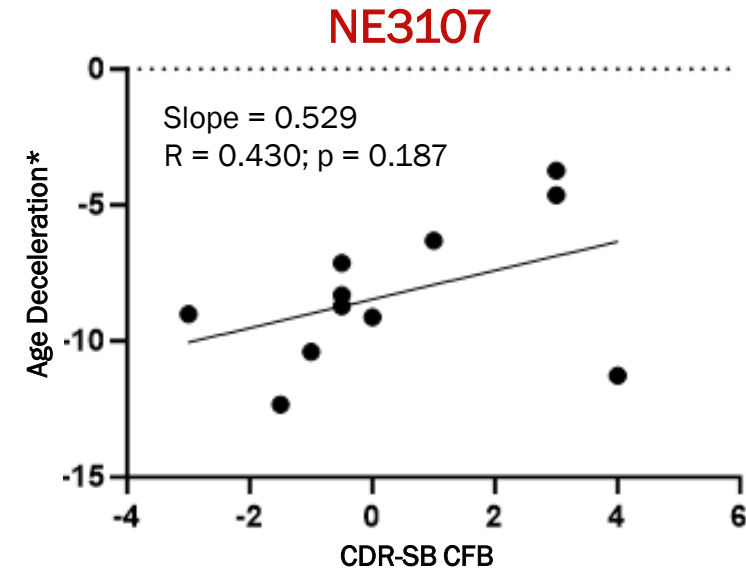
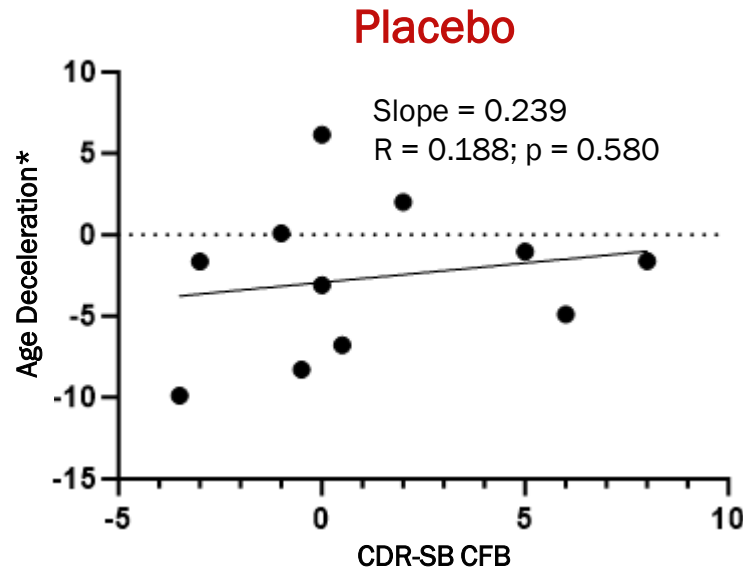


NE3107-treated Patients Experienced Significant “Age Deceleration” in a Manner Correlated to Cognitive and Functional Improvements

Age Deceleration¹ is used by longevity researchers² to measure the difference between a person’s biological age and the actual chronological age.



Difference = -4.66 years
p = 0.020



NOTE: The Company is still awaiting roughly one-half of the DNA methylation data

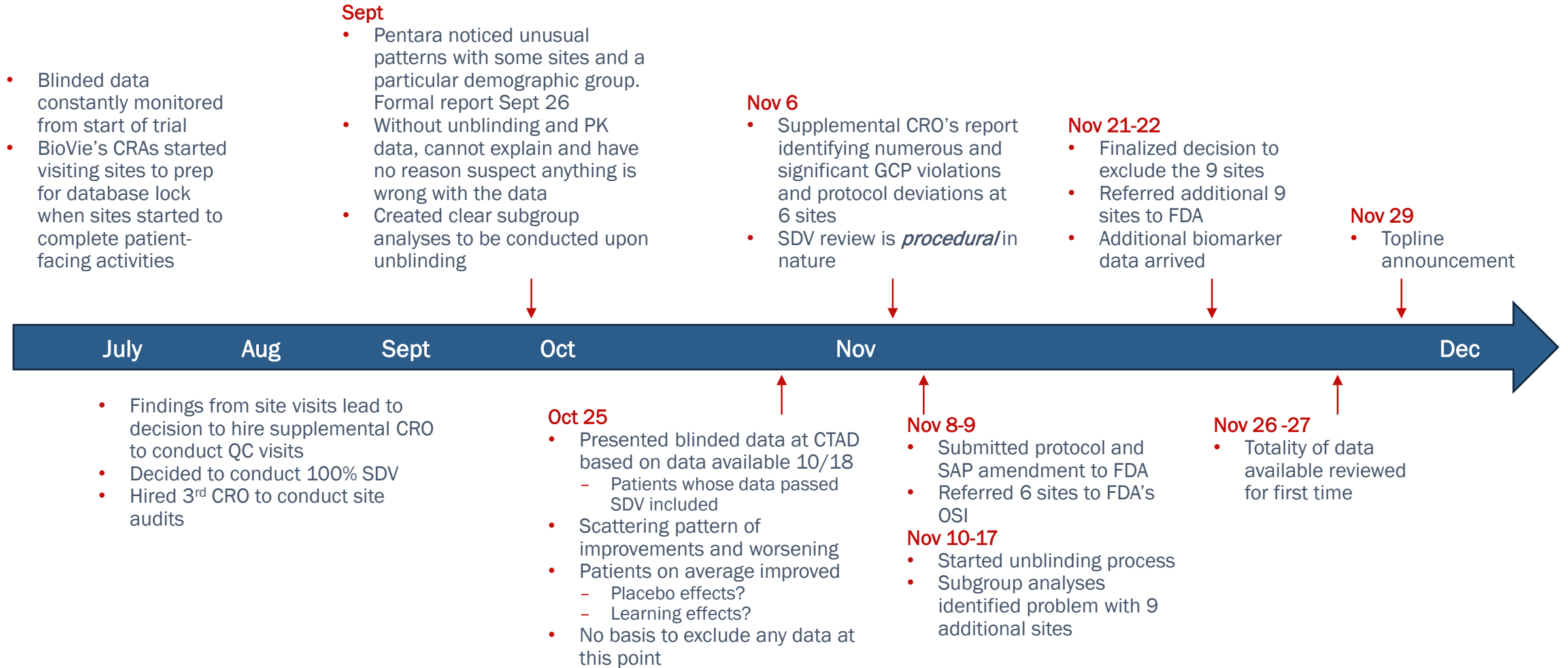
¹ DNA Methylation Skin Blood Clock Age – Chronological Age

² Yusupov et al. *Neuropsychopharmacology* vol 48, 1409–1417 (2023)

Questions We Have Been Asked

- When did we know that the initial 6 sites need to be excluded? The additional 9 sites?
- What data did we exclude from what was presented at CTAD?
 - Why didn't we exclude data from all 15 sites?
 - Did we knowingly present suspected data to pump the stock price?
- What's the difference between MITT vs. Per-Protocol populations? Why exclude more patients? Are we excluding certain data points and cherry-picking patients to show the best data?
- How can we be certain data from the 57 patients are valid?
- Is there a conspiracy to sabotage this trial?
- Will we identify the 15 sites and the geographic area? The demographic group?
- How can we prevent this from happening again?

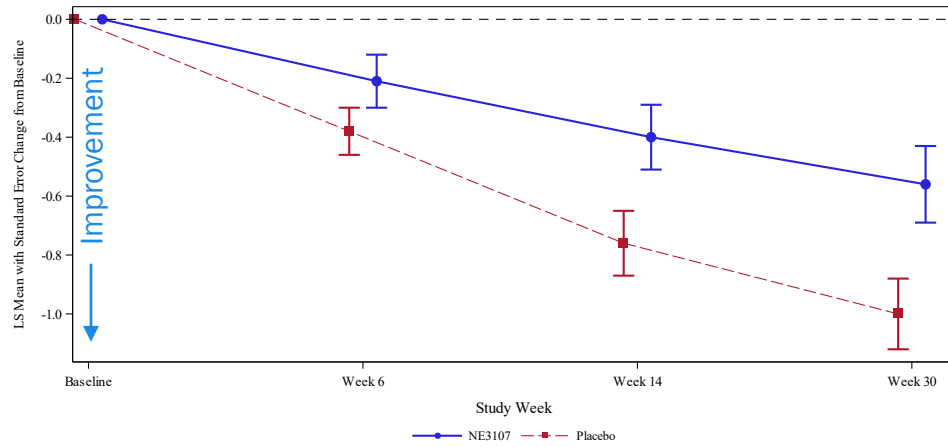
Timeline



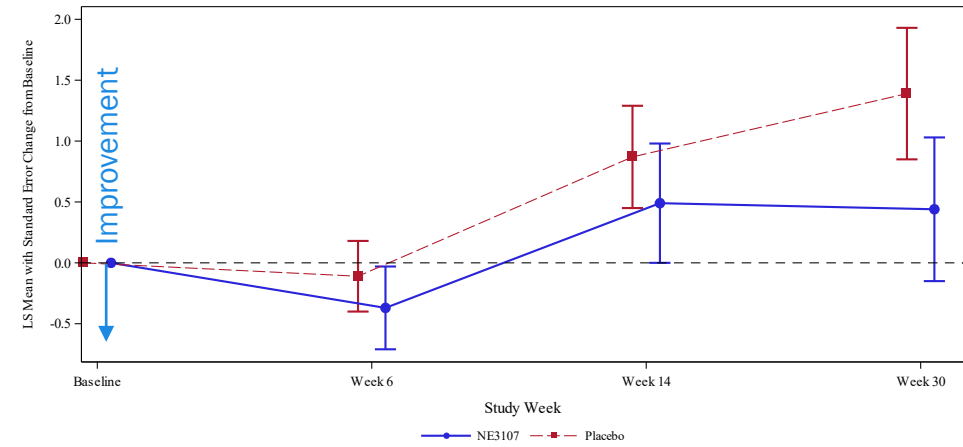
Data From All Sites In One Geographic Area Had Data Unlike All Other Sites

CDR-SB

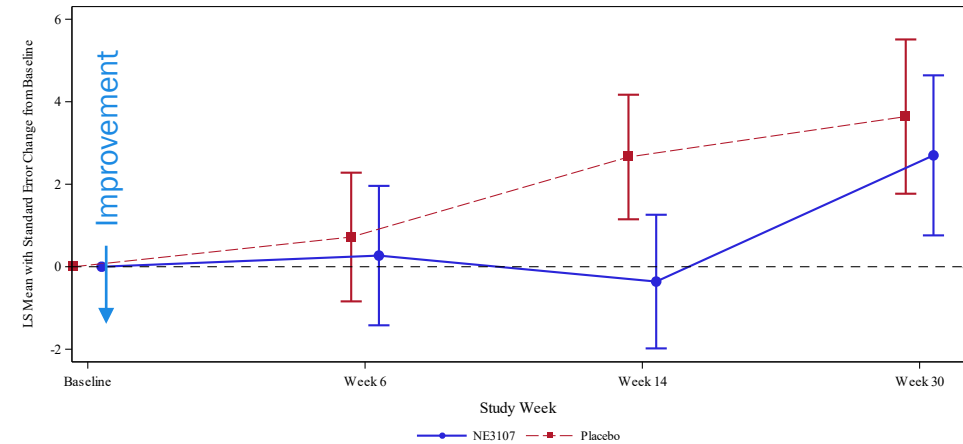
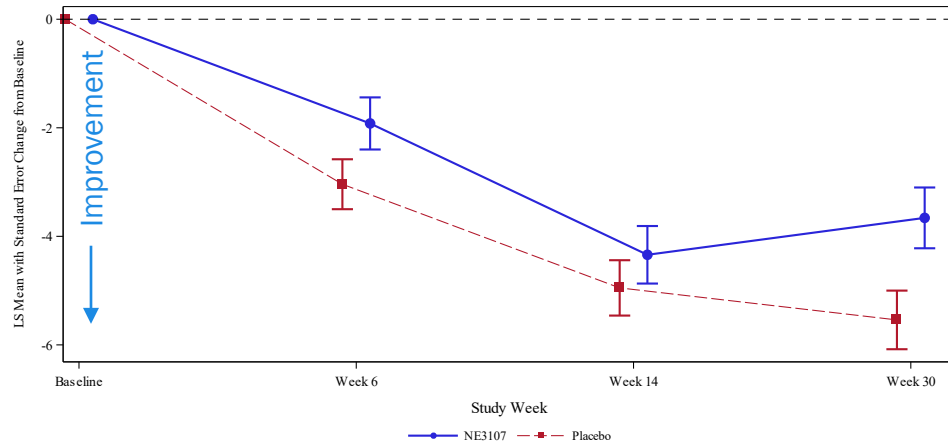
All Sites In Affected Geographic Area



All Sites Outside Affected Geographic Area



ADAS-Cog12



Recap

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Thank You